

**DEBTOR INFORMATION SHEET**

**ONLY TO BE SUBMITTED IF SCHEDULES AND STATEMENT OF  
AFFAIRS NOT FILED WITH PETITION**

CASE NAME: \_\_\_\_\_ CASE NUMBER: \_\_\_\_\_

**A. BUSINESS INFORMATION:**

NAME: \_\_\_\_\_ aka/dba: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

DESCRIBE BUSINESS OF DEBTOR: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

NUMBER OF EMPLOYEES: \_\_\_\_\_ DATE STARTED/INC. \_\_\_\_\_

CORPORATE OFFICERS \_\_\_\_\_ PARTNERS \_\_\_\_\_ OR SOLE PROPRIETORSHIP \_\_\_\_\_

NAME	TITLE	% OWNERSHIP	SALARY (LAST 12 MONTH)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

CONDITIONS WHICH CAUSED THE CHAPTER 11 PETITION TO BE FILED:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PROPOSED PLAN OF REORGANIZATION: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**B. FINANCIAL CONDITION AS OF FILING DATE**

(ESTIMATES ARE ACCEPTABLE)

CASH \$ \_\_\_\_\_ INVENTORY: \_\_\_\_\_

A/R (TOTAL): \_\_\_\_\_ AMOUNT UNCOLLECTIBLE: \_\_\_\_\_

FIXTURES AND EQUIPMENT: \_\_\_\_\_ VEHICLES: \_\_\_\_\_

REAL ESTATE (INCLUDING RENTAL PROPERTY):

	LOCATION/DESCRIPTION	VALUE	DEBT	LIEN HOLDER
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

ACCOUNTS/NOTES RECEIVABLE FROM OFFICERS: \_\_\_\_\_

ACCOUNTS/NOTES PAYABLE TO OFFICERS: \_\_\_\_\_

OTHER SIGNIFICANT ASSETS: (DESCRIBE)

1.	_____	AMOUNT: _____
2.	_____	AMOUNT: _____

**C. CURRENT LIABILITIES**

		<u>AMOUNT IN ARREARS</u>
1.	SECURED DEBT \$ _____	_____
2.	TRADE DEBT \$ _____	_____
3.	EMPLOYEES \$ _____	_____
4.	TAXES \$ _____	_____
5.	RENT \$ _____	_____
6.	OTHER \$ _____	_____

**D. TAXES OWED**

	<u>TAXING AUTHORITY</u>	<u>AMOUNT</u>
1.	_____	_____
2.	_____	_____
3.	_____	_____

**E. SECURED DEBTS**

(OTHER THAN REAL ESTATE)

	<u>SECURED PARTY</u>	<u>AMOUNT</u>	<u>COLLATERAL</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

**F. OTHER DEBTS**

(INCLUDE CONTINGENT OBLIGATIONS)

	<u>OWED TO</u>	<u>AMOUNT</u>
1.	_____	_____
2.	_____	_____
3.	_____	_____

**G. BANK ACCOUNTS**

<u>NAME OF BANK &amp; ADDRESS</u>	<u>ACCOUNT #</u>	<u>AMOUNT ON DEPOSIT</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

**H. ADDITION INFORMATION REQUIRED (RENTAL PROPERTY ONLY)**

ADDRESS OF RENTAL PROPERTY (STREET/CITY): \_\_\_\_\_

NUMBER OF UNITS: \_\_\_\_\_ OCCUPANCY RATE: \_\_\_\_\_ RENT RANGE: \_\_\_\_\_

NAME OF MANAGEMENT COMPANY: \_\_\_\_\_

REPRESENTATIVE OF MANAGEMENT COMPANY: \_\_\_\_\_

MGMT CO. FEE: \_\_\_\_\_ % \_\_\_\_\_ OF RENTS OR \$ \_\_\_\_\_ FIXED AMOUNT

IS MGMT COMPANY RESPONSIBLE FOR SALARIES OF ALL EMPLOYEES? \_\_\_\_\_

IF NOT, LIST EXCEPTIONS: \_\_\_\_\_

IS MGMT COMPANY RELATED TO DEBTOR IN ANY MANNER? \_\_\_\_\_

IF YES, EXPLAIN: \_\_\_\_\_

DOES MGMT COMPANY OPERATE ANY OTHER PROPERTIES CURRENTLY IN ANY  
OTHER BANKRUPTCY PROCEEDINGS? \_\_\_\_\_

IF YES, PLEASE LIST \_\_\_\_\_

ADDITIONAL COMMENTS OR INFORMATION REGARDING RENTAL PROPERTY:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**COMMENTS OF OTHER INFORMATION CONTINUED FROM ABOVE ITEMS:**

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